



October 1, 2013

Dear Business Partner, Vendor, Supplier, Contractor:

Seneca Resources Corporation (Seneca Resources), a wholly-owned subsidiary of National Fuel Gas Company, maintains a Code of Business Conduct and Ethics (the Code) that we believe you should understand and keep in mind as you pursue business dealings with us. It is of great importance to our organization that our ethics standards are adhered to by all Seneca Resources employees.

Employees of Seneca Resources may not:

- Use their position as a Seneca Resources representative for personal gain through preferential treatment of business partners, vendors, suppliers, or contractors;
- Place themselves in a position that compromises their integrity or represents a conflict of their personal interests with Seneca Resources' interests;
- Accept gifts or invitations of such value or given with such frequency that it could influence their business decisions; or
- Require business partners, vendors, suppliers or contractors to participate in or support any group, activity, political campaign, or organization as a requirement of doing business with Seneca Resources.

Seneca Resources personnel and business activities are subject to the requirements of the National Fuel Gas Company Code of Business Conduct and Ethics. The Code is available on National Fuel's website, www.nationalfuelgas.com, under the Governance heading. We ask that all business partners, vendors, suppliers and contractors doing business with Seneca Resources be aware of our standards and ethical requirements.

We value our business relationships. Please help us preserve these relationships by understanding, and complying with, our business ethics standards.

If, through the course of dealing with Seneca Resources, you become aware of any situations that may violate the letter or spirit of the Code, or require guidance, please contact me at (713) 654-2607 or Elena G. Mendel, Chief Auditor, at (716) 857-7910. You may also call the confidential, toll-free hotline at (800) 605-1338 or send written correspondence to National Fuel Gas Company, 6363 Main Street, Williamsville, NY 14221.

Your traditional vendor relationship with Seneca Resources should continue to be managed through your normal points of contact.

Thank you for your cooperation in our ongoing effort to ensure the highest level of corporate conduct at Seneca Resources.

Sincerely,

Matthew D. Cabell
President, Seneca Resources